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8 Attorney for Creditor Augustine Tuffanelli

9  
10 UNITED STATES BANKRUPTCY COURT  
11 FOR THE DISTRICT OF NEVADA  
12

13 In re:  
14 USA COMMERCIAL MORTGAGE  
15 COMPANY, Debtor.

16 In re:  
17 USA CAPITAL REALTY ADVISORS, LLC,  
18 Debtor.

19 In re:  
20 USA CAPITAL DIVERSIFIED TRUST DEED  
21 FUND, LLC, Debtor.

22 In re:  
23 USA CAPITAL FIRST TRUST DEED FUND,  
24 LLC, Debtor.

25 In re:  
26 USA SECURITIES, LLC,  
27 Debtor.

Case No.: BK-S-06-10725 LBR  
Case No.: BK-S-06-10726 LBR  
Case No.: BK-S-06-10727 LBR  
Case No.: BK-S-06-10728 LBR  
Case No.: BK-S-06-10729 LBR

Chapter 11

**Jointly Administered Under  
Case No. BK-S-06-10725 LBR**

**NOTICE OF APPEARANCE**

(No Hearing Required)

28 Please take notice that Thomas R. Brooksbank, Esq., of Brooksbank &  
Associates hereby enters his appearance on behalf of Creditor AUGUSTINE TUFFANELLI.

Dated \_\_\_\_May 28, 2006\_\_\_\_.

BROOKSBANK & ASSOCIATES

\_\_\_\_\_/s/ Thomas R. Brooksbank\_\_\_\_\_  
THOMAS R. BROOKSBANK, ESQ.  
Attorneys for Creditor Augustine  
Tuffanelli

CERTIFICATE OF SERVICE

I hereby certify that I am an employee of Brooksbank & Associates and that on this date I served a copy of the foregoing NOTICE OF APPEARANCE to all parties as listed on the email service list maintained by the Court in this case, including Debtors attorneys, the United States Trustee, and the Clerk of the Court of the United States Bankruptcy Court for the District of Nevada.

Dated June 7, 2006.

/s/ Renee D. Reynolds